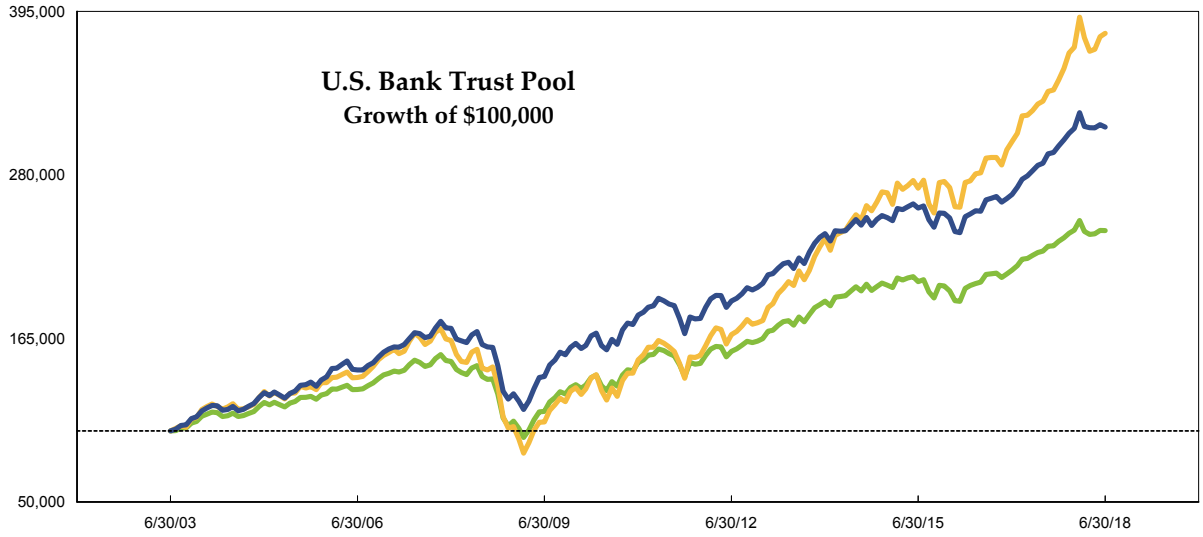
Greater Milwaukee FOUNDATION
greater together



Historical Returns for periods ending 6/30/2018

	1 year	3 year	5 year	7 year	10 year	15 year
U.S. Bank Trust Pool	8.8	6.9	7.9	7.5	6.9	7.9
Morningstar Moderate Allocation	6.4	5.5	6.7	6.6	5.7	6.0
S&P 500	14.4	11.9	13.4	13.2	10.2	9.3

2017 Upcoming Foundation Events

Mike Miller - Investment Strategies
Wednesday, May 3, 2017
9:00am-10:00am
Greater Milwaukee Foundation

GMF Presents…Discovery World
Thursday, May 11, 2017
4:30pm-6:30pm
Discovery World Museum

Annual Meeting
Thursday, June 15, 2017
4:30pm - 7:00pm
Marcus Center

Mike Miller - Investment Strategies
Tuesday, November 28, 2017
9:00am- 10:00am
Greater Milwaukee Foundation

Wednesday, November 29, 2017
4:00pm-5:00pm
Cedarburg Cultural Center

Thank you for placing your trust and confidence in us and for supporting the community through your fund's charitable giving throughout the year. Please contact your Philanthropic Adviser at 414-272-5805 if you would like to make a gift or if you have questions regarding your fund statement.