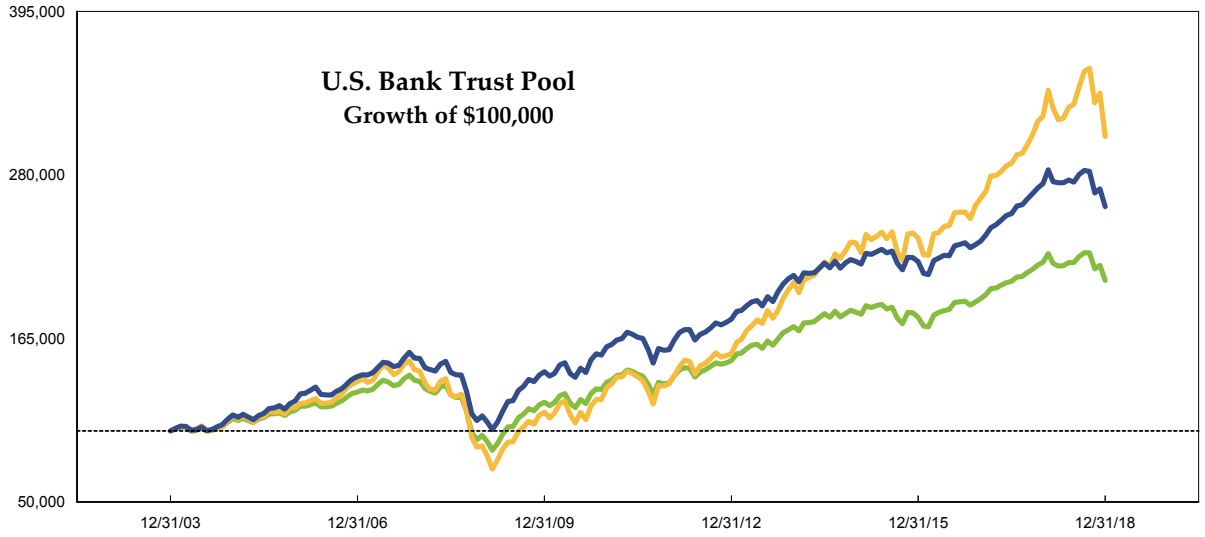
Greater Milwaukee FOUNDATION
greater together



Historical Returns for periods ending 12/31/2018

	1 year	3 year	5 year	7 year	10 year	15 year
U.S. Bank Trust Pool	-5.9	5.6	4.2	7.3	8.8	6.5
Morningstar Moderate Allocation	-5.9	4.6	3.5	6.4	7.8	4.9
S&P 500	-4.4	9.3	8.5	12.7	13.1	7.8