



	Annualized						
	Periods Ending - September 30, 2024						
	1 yr %	3 yr %	5 yr %	7 yr %	10 yr %	15 yr %	
JP Morgan Total Fund	24.8	4.6	9.0	8.0	7.8	8.7	
Morningstar - Allocation - 50% to 70% Equity	21.9	4.8	7.9	7.1	6.6	7.5	
S&P 500 Index	36.4	11.9	16.0	14.5	13.4	14.1	